

# SELF-STORAGE INCOME AND EXPENSE SURVEY

Confidential Information Per F.S. 195.027 For Use By Osceola County Property Appraiser's Office Only

Property Name: \_\_\_\_\_

Property Address: \_\_\_\_\_

## 2023 GROSS INCOME Income Data for January 1, 2023 thru December 31, 2023

Attach complete Profit & Loss Statement and Rent Roll as of 1/1/2024

Leasable Area	Units	Total SF	Avg Rent	Income/Year
Climate Controlled				
Non Climate Controlled				
Outdoor Storage Spaces				
Covered Storage Spaces				

**Total 2023 Gross Rental Income :** \$ \_\_\_\_\_

Vacancy and Collection Loss: \_\_\_\_\_ % \$ - \_\_\_\_\_

Rent Concessions: \$ - \_\_\_\_\_

Other Income: Supplies, insurance, vending, etc. \$ + \_\_\_\_\_

**Total 2023 Actual Income Received** **\$ \_\_\_\_\_**

## 2023 OPERATING EXPENSES Expense Data for January 1, 2023 thru December 31, 2023

Management Fees	\$ -	_____
Payroll	\$ -	_____
Insurance (Building & Content)	\$ -	_____
Insurance (Employee, other)	\$ -	_____
Utilities (Electric, Phone, Cable, etc)	\$ -	_____
Garbage	\$ -	_____
Office Expense, Supplies, etc.	\$ -	_____
Professional Fees (Accounting, Advertising, Legal, etc.)	\$ -	_____
Services (Grounds Maintenance, Elevator, etc)	\$ -	_____
Repairs & Maintenance	\$ -	_____
Non Ad Valorem Assessments	\$ -	_____
Reserves for Replacements	\$ -	_____
Other (specify) _____	\$ -	_____

**Total 2023 Operating Expenses** **\$ \_\_\_\_\_**

**2023 Net Operating Income ( before taxes, capital improvements & other exp.)** **\$ \_\_\_\_\_**

## 2023 CAPITAL EXPENSES Expense Data for January 1, 2023 thru December 31, 2023

Please specify improvement. Do not include in operating expenses above

_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____

Prepared by: \_\_\_\_\_ Title: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Phone #: \_\_\_\_\_

\* Please attach additional pages as necessary. E-mail: \_\_\_\_\_

RETURN BY APRIL 1, 2024